

JeanChatzky's
MONEY SCHOOL

Please use this worksheet to jot down notes and answers to questions throughout the class.

What made you sign up for A Crash Course in Saving More – and Spending Less?

MONEY RULE #11: If YOU CAN'T SEE IT AND YOU CAN'T TOUCH IT, YOU WON'T SPEND IT.

Which of your savings efforts could you automate?

Where could you barricade your savings?

What does retirement look like for you?

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MONEY RULE #21: SAVE FOR SOMETHING.

What are you saving for?

Save more: Start with _____%

MONEY RULE #12: SAVE MORE WITH EVERY RAISE.

Where should you put your savings?

What's the "Raisin Bran Rule?"

Coupon stacking:

MONEY RULE #41: IF IT'S 50% OFF, IT'S STILL 50% ON.

Write down a few ways you could spend less on groceries:

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MONEY RULE #44: DON'T SHOP HUNGRY

MONEY RULE #42: DON'T SHOP ANGRY

MONEY RULE #43: DON'T SHOP SAD

The Five Questions:

MONEY RULE #34: THE BEST COST-CUTTING TOOL IS A GOOD NIGHT'S SLEEP

Which fixed expenses could you cut?

What might you be able to refinance?

- Mortgage
- Car loan
- Credit card interest rates

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MONEY RULE #22: YOU CAN RECOVER FROM ANY FINANCIAL MISTAKE BY SAVING MORE.

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RESOURCES

Jean's Savings Calculator:

<https://www.jeanchatzky.com/tools/savings-calculator/>

Jean's Retirement Nestegg Calculator:

<https://www.jeanchatzky.com/tools/retirement-nestegg-calculator/>

To Search for Interest Rates on Savings Products: Bankrate.com

www.bankrate.com

To Find Coupons:

www.RetailMeNot.com

www.CouponMom.com

Apps to Help You Save:

Gas Buddy

ShopSavvy

SavedPLUS

